



***ASSIGNMENT/AGREEMENT FOR PAYMENT***

1. Patient requires physical therapy treatment that **CORE Physical Therapy** will provide.
2. Patient does not wish to pay cash for the physical therapy treatment services at the time they are rendered; instead, the patient wants this Physical Therapist to act in the patient's behalf by collecting sums owed to **CORE Physical Therapy** from any person, third party payor, attorney, personal auto insurance carrier, or Insurance Company which has an obligation to pay or reimburse patient for his/her medical expense for physical therapy treatment.
3. This physical therapist agrees to treat the patient on this basis only if patient permits this physical therapist to act exclusively on behalf of the patient in collecting medical expenses as described in the paragraph above. This agreement shall be irrevocable by the patient until **CORE Physical Therapy** has been fully paid for all charges in connection with the physical therapy services provided by **CORE Physical Therapy** to this patient. Any attempt by the patient to revoke this agreement shall be null and void and of no effect prior to the payment-in-full of this physical therapist's charges.
4. Patient agrees to allow payment to be made directly to **CORE Physical Therapy** for services rendered, and has read and understands this agreement prior to the signing of this agreement.

Patient acknowledges personal responsibility for the physical therapy charges and Understands that this agreement is only an inducement for **CORE Physical Therapy** to extend credit to the patient.

Witness: \_\_\_\_\_ Physical Therapist: \_\_\_\_\_

Witness: \_\_\_\_\_ Patient: \_\_\_\_\_

Date: \_\_\_\_\_ Date: \_\_\_\_\_



**FINANCIAL AGREEMENT**

I understand and agree that I am totally responsible and liable for payment of all charges assessed for professional services rendered and will pay any sum due upon demand. I understand that insurance claim forms will be submitted to my insurance company as a matter of convenience only, and that I am primarily responsible for all charges regardless of my existing medical coverage. In the event that my insurance company forwards payment directly to me, instead of Core Physical Therapy, I will immediately deliver such payment directly to Core Physical Therapy. I understand and agree that if it becomes necessary to commence legal action for the collection of any outstanding charges on my account, I will be responsible for any costs and or court fees, in addition to the outstanding balance. There will be a 1.5% late charge of any balance 90 days or over; once the insurance company pays. *Please initial* \_\_\_\_\_.

I hereby give authorization for payment of insurance benefits to be made directly to Core Physical Therapy for services rendered. I understand that I am financially responsible for all charges not paid by my insurance company. In the event of default, I agree to pay all costs of collection and reasonable attorney's fees. I hereby authorize this health care provider to release all information necessary to secure the payment of benefits. I further agree that a photocopy of the agreement is as valid as the original.

\_\_\_\_\_  
Signature (*Parent or guardian signature if patient is a minor*) Date \_\_\_\_/\_\_\_\_/\_\_\_\_

**APPOINTMENT POLICY**

I understand that my doctor has prescribed therapy for me and that physical therapy is an ongoing process which requires regular attendance to be optimally effective.

**APPOINTMENTS**

Please be on time for your appointments so that you may be given the full benefit of your scheduled treatment. Late arrival of greater time than 15 minutes may result in a shortened treatment or cancellation. We require advance notice of 24 hours of cancellation. Failure to show for an appointment or cancellation without sufficient notice may be subject to a \$25.00 charge.

**CO-PAYMENT POLICY**

Patients that carry health care insurance should remember that some policies require a copayment for each visit. Consequently it is your responsibility as defined by your policy to make these copayments. Also important is that you are responsible for any and all supplies, such as braces and exercise equipment, which are provided to you and are not covered by your particular plan. I understand and agree that I am solely responsible for all copayments and charges incurred which are not covered under my health care plan. I also authorize the release of any medical information necessary to process this claim.

**AUTHORIZATION FOR TREATMENT**

I hereby consent to and authorize all therapy treatments, which in conjunction with the judgments of the attending physician may be considered necessary or advisable for the diagnosis or treatment of the above named patient at Core Physical Therapy. I realize that I am an integral part of the rehabilitation process and will be sufficiently educated about treatment and alternatives before they are performed. *Please initial* \_\_\_\_\_.

\_\_\_\_\_  
Signature (*Parent or guardian signature if patient is a minor*) Date \_\_\_\_/\_\_\_\_/\_\_\_\_

Patient Name \_\_\_\_\_



Patient Information

Date: \_\_\_\_\_

First Name: \_\_\_\_\_ Middle: \_\_\_\_\_ Last: \_\_\_\_\_  Male  Female

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Marital Status: \_\_\_\_\_

Home Phone: (\_\_\_\_) \_\_\_\_\_ Cell Phone: (\_\_\_\_) \_\_\_\_\_ (only used to adjust appointments)

Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_ SSN: \_\_\_\_\_ Email \_\_\_\_\_

Employer: \_\_\_\_\_ Work Phone: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: OK Zip: \_\_\_\_\_

Emergency Contact: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_ Phone: (\_\_\_\_) \_\_\_\_\_

PCP/Referring Physician: \_\_\_\_\_ Phone: (\_\_\_\_) \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Date last seen by attending/referring physician \_\_\_\_/\_\_\_\_/\_\_\_\_ UPIN #: (office use) \_\_\_\_\_

**INSURANCE INFORMATION**

Name of Policy Holder: \_\_\_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ SSN: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_ Employer Name: \_\_\_\_\_ Work Phone: (\_\_\_\_) \_\_\_\_\_

Insurance Company Name: \_\_\_\_\_ Phone: (\_\_\_\_) \_\_\_\_\_

Claims Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Policy Number: \_\_\_\_\_ Group Number: \_\_\_\_\_

Is Pre-authorization or referral required by your PCP?  Yes  No Auth #: \_\_\_\_\_ # of Visits: \_\_\_\_\_

Does the patient have additional Insurance Coverage?  Yes  No

Secondary Policy Holder Name: \_\_\_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ SSN: \_\_\_\_\_

Secondary Insurance Company Name: \_\_\_\_\_ Phone: (\_\_\_\_) \_\_\_\_\_

Claims Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Secondary Policy Number: \_\_\_\_\_ Group Number: \_\_\_\_\_

Have you ever had Physical Therapy for this injury?  Yes  No If yes, where: \_\_\_\_\_

Is this case currently involved in litigation?  Yes  No

Is there an Attorney involved?  Yes  No If yes, Attorney Name: \_\_\_\_\_ Phone: \_\_\_\_\_



## ***Patient s Authorization to Disclose Medical Records***

I, \_\_\_\_\_, authorize **Core Physical Therapy, Inc.** to release medical information to be used on my behalf to the following:

Referring Physician's Name: \_\_\_\_\_

Your Insurance Company \_\_\_\_\_

Other Physician/Other Insurance: \_\_\_\_\_

Please ***initial*** the following to authorize:

\_\_\_\_\_ I consent to treatment by a physical therapist.

\_\_\_\_\_ I specifically authorize the release of physical therapy records and any physician's orders for therapy, to the parties mentioned above.

\_\_\_\_\_ I authorize Core Physical Therapy, Inc. to bill my insurance company and furnish information to them concerning my treatments.

\_\_\_\_\_ I assign to Core Physical Therapy all payments for services rendered to myself or my dependents. I understand that I am responsible for any amount not covered by insurance.

\_\_\_\_\_ I understand that I will be billed for any appointments canceled with less than 24 hours notice.

\_\_\_\_\_ I have been informed that this office's ***Notice of Privacy Practices (HIPPA)*** is available upon request and is on display to review on anytime. I can obtain a copy by request.

May we leave the following information on your answering machine at home or work? (***Please Initial***)

Appointment/Schedule confirmations with date and time? Yes \_\_\_\_\_ No \_\_\_\_\_

Financial Information? Yes \_\_\_\_\_ No \_\_\_\_\_

This authorization may be revoked at any time. The only exception is when action has been taken in reliance on the authorization. Unless revoked earlier, this consent will expire one year from the date of signing or shall remain in effect for the period reasonably needed to complete the request.

Signature of Patient \_\_\_\_\_

Date \_\_\_\_\_

(***Parent or Guardian if applicable***) \_\_\_\_\_

***Date*** \_\_\_\_\_

**For Office Use**

We attempted to obtain a written acknowledgment of receipt of our Notice of Privacy Practices, but acknowledgment could not be obtained because:

\_\_\_\_ Individual refused to sign

\_\_\_\_ Communication barriers prohibited obtaining the acknowledgment

\_\_\_\_ An emergency situation prevented us from obtaining acknowledgment

\_\_\_\_ Other (Please Specify) \_\_\_\_\_

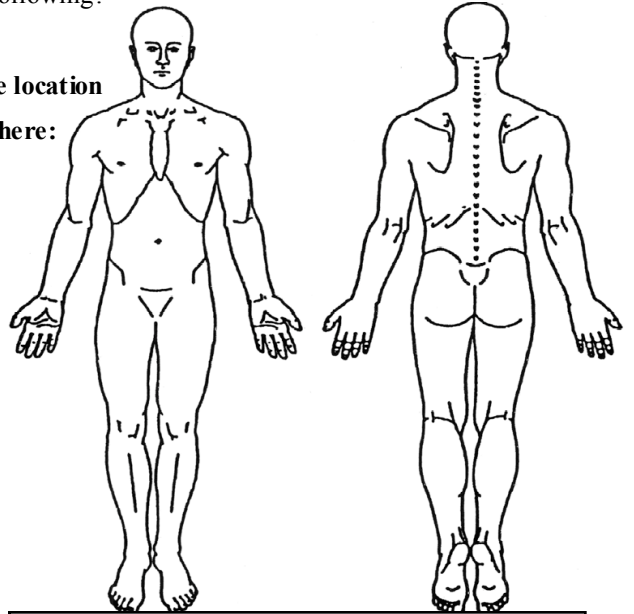
# CORE

Physical Therapy

Have you ever had any of the following?

- |                      | Yes                      | No                       |
|----------------------|--------------------------|--------------------------|
| High Blood Pressure  | <input type="checkbox"/> | <input type="checkbox"/> |
| Cardiac Conditions   | <input type="checkbox"/> | <input type="checkbox"/> |
| Metal Implants       | <input type="checkbox"/> | <input type="checkbox"/> |
| Nervous Disorders    | <input type="checkbox"/> | <input type="checkbox"/> |
| Pacemaker            | <input type="checkbox"/> | <input type="checkbox"/> |
| Seizures             | <input type="checkbox"/> | <input type="checkbox"/> |
| Dizzy Spells         | <input type="checkbox"/> | <input type="checkbox"/> |
| Diabetes             | <input type="checkbox"/> | <input type="checkbox"/> |
| Allergies            | <input type="checkbox"/> | <input type="checkbox"/> |
| Fractures            | <input type="checkbox"/> | <input type="checkbox"/> |
| Stroke               | <input type="checkbox"/> | <input type="checkbox"/> |
| Arthritis            | <input type="checkbox"/> | <input type="checkbox"/> |
| Vision Problems      | <input type="checkbox"/> | <input type="checkbox"/> |
| Are you pregnant?    | <input type="checkbox"/> | <input type="checkbox"/> |
| Cancer               | <input type="checkbox"/> | <input type="checkbox"/> |
| Circulation Problems | <input type="checkbox"/> | <input type="checkbox"/> |

**Please indicate location of symptoms, here:**



- |     |                       |
|-----|-----------------------|
| XXX | Sharp localized pain  |
| /// | burning               |
| OOO | Numbness and tingling |
| →   | Shooting pain         |

Any other illnesses or diagnoses?  Yes  No Please explain: \_\_\_\_\_

\_\_\_\_\_

Have you ever had surgery? If so, please describe: \_\_\_\_\_

\_\_\_\_\_

List any medications you are currently taking: \_\_\_\_\_

\_\_\_\_\_

Have you ever had Physical Therapy?  Yes  No

Date \_\_\_\_\_ Location \_\_\_\_\_ Condition \_\_\_\_\_

Date \_\_\_\_\_ Location \_\_\_\_\_ Condition \_\_\_\_\_

Date of injury/onset of symptoms: \_\_\_\_\_

What happened? \_\_\_\_\_

\_\_\_\_\_

Patient Name \_\_\_\_\_ Date \_\_\_\_\_



Physical Therapy

PERSONAL INJURY FORM

Patient Name: \_\_\_\_\_

Date of Accident/Injury: \_\_\_\_\_ Time: \_\_\_\_\_ am/pm (please circle one)

Cause: \_\_\_\_\_

Place (be specific): \_\_\_\_\_

Injury to (such as back, knee, neck): \_\_\_\_\_

I was:
[ ] Driving my car [ ] Passenger in my car [ ] Pedestrian
[ ] Driving another's car [ ] Passenger in another's car [ ] Other \_\_\_\_\_

Please list information regarding your automobile insurance company (or the insurance company of the owner of the vehicle in which you were a passenger or driver) and the insurance company of the third party (other vehicle involved, if any). If this injury is related to other than an automobile accident, please list the insurance company of the other party involved in this injury.

Patient's Auto (PIP) Insurance Company: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

Insured's Name: \_\_\_\_\_ Claim Number: \_\_\_\_\_

Insurance Claims Adjuster: \_\_\_\_\_ Telephone #: \_\_\_\_\_

I do not wish insurance billing or medical records to be issued to this party. \_\_\_\_\_

Reason: \_\_\_\_\_

Third Party Insurance Company: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

Insured's Name: \_\_\_\_\_ Claim Number: \_\_\_\_\_

Insurance Claims Adjuster: \_\_\_\_\_ Telephone #: \_\_\_\_\_

I do not wish insurance billing or medical records to be issued to this party. \_\_\_\_\_

Reason: \_\_\_\_\_

Please check the appropriate boxes below:

I have automobile insurance PIP (medical) coverage: [ ] Yes [ ] No

My automobile insurance PIP is exhausted: [ ] Yes [ ] No

I have personal Medical Insurance: [ ] Yes [ ] No

I have retained an attorney: [ ] Yes [ ] No

If yes: Attorneys' Name: \_\_\_\_\_ Telephone #: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

I do not wish insurance billing or medical records to be issued to this party. \_\_\_\_\_

Reason: \_\_\_\_\_

1410 Fretz Drive, Edmond, OK 73003

Phone 405-285-8477 - Fax 405-285-8499

